

Department of Mechanical Engineering

Training and Placement cell

A.Y. 2024-25 SEM-I

Training on Comprehensive Wealth Management Strategies for Young Professionals

- 1. Event Title** – Training on Comprehensive Wealth Management Strategies for Young Professionals
- 2. Event Date:** 25/09/2024
- 3. Event Conduction Duration:** 3:00 to 4:00 PM (1 Hour)
- 4. Event Venue:** SIEM Mechanical Engineering Seminar Hall
- 5. Event Resource Person /Guest Details:** - Mrs. Gauri Geet (wisdom Extra).
- 6. Event Coordinator:** Mr. Sumeet Deshmukh Training Officer Department of Training & Placement Sandip University & Sandip Foundation, Nashik.
- 7. Expected Audience:** Engineering Students
- 8. Number of Participants:** 58
- 9. Event Objectives & Outcomes:**

Objectives:

1. To introduce students to the fundamental principles of wealth management.
2. To equip students with practical strategies for budgeting, saving, and investing.
3. To provide insights into financial planning tailored for young professionals entering the job market.
4. To enhance the financial literacy of students for better decision-making in their personal and professional lives.

Outcomes:

1. **Improved Financial Awareness:** Participants gained an understanding of wealth management and its significance in personal and professional contexts.
2. **Practical Knowledge:** Students learned effective budgeting techniques and investment strategies relevant to their future careers.
3. **Career-Readiness:** By learning how to manage personal finances, participants are now better prepared for financial challenges they may face after graduation.
4. **Long-Term Vision:** The session fostered a mindset that encourages long-term financial planning, empowering students to make informed decisions about wealth accumulation and management.

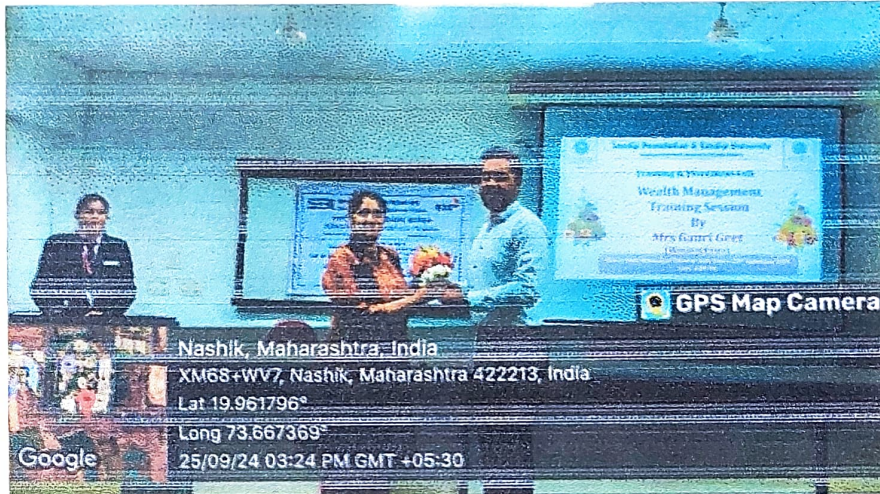
Event Summary:

The Training and Placement Cell organized a one-hour session on Wealth Management on 25th September 2024. The session was conducted by Mrs. Gauri Geet, an esteemed financial expert and founder of Wisdom Extra. The training aimed to enhance students' understanding of wealth management, focusing on practical approaches to saving, investing, and financial planning.

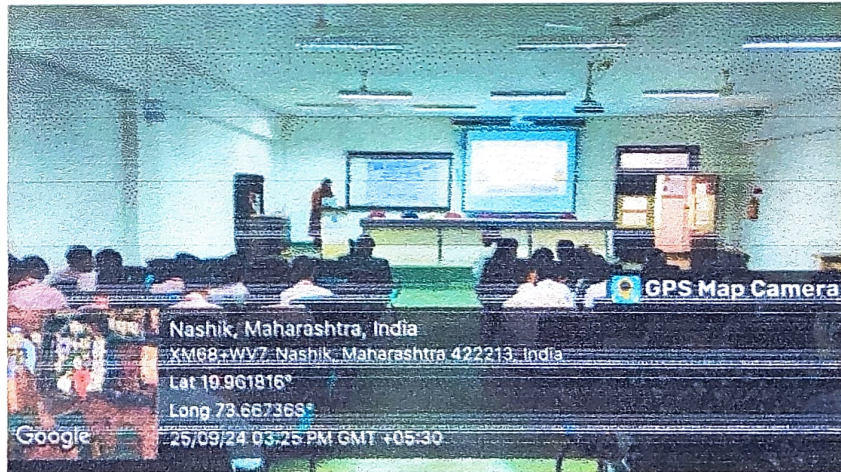
During the session, Mrs. Geet introduced various financial concepts, emphasizing the importance of financial literacy for young professionals. She provided insightful tips on budgeting, investing in mutual funds, and building financial stability early in their careers. The interactive nature of the session allowed students to ask questions and gain real-world advice on managing finances effectively.

The session concluded with the felicitation of Mrs. Gauri Geet by Mr. Sumeet Deshmukh, highlighting her valuable contribution to empowering students with financial knowledge.

10. Photos



Felicitation of Mrs. Gauri Geet by Mr. Sumeet Deshmukh



Students Engaging in the Training Session

14/9/2024
Event Coordinator

[Signature]
Dr. A. S. Dube
HOD

[Signature]
Dr. D. P. Patil
Principal



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